

MySchoolBucks Data Sync for Marcia Brenner Plugin Installation Guide

1. Check your PowerSchool and Marcia Brenner Fees plugin versions

The MySchoolBucks integration is compatible with the following minimum versions. ***If these requirements are not met, your MySchoolBucks MBA plugin installation may fail.***

PowerSchool version 25.5.1

Marcia Brenner Fees plugin version 25.6

2. Download the MySchoolBucks Data Sync for MBS Plugin file

a. From your Heartland representative, save the MySchoolBucks Data Sync for MBA plugin file. ***Do NOT expand or unzip the file.***

b. Once zip file has been downloaded, locate the file named similar to:

MySchoolBucks-Data_Sync-MBA-version.zip

3. Delete existing Heartland MBA Plugin, if installed.

Navigate to **System Management > Server > Plugin Configuration** page. From this screen, check for installed Data plugins for Heartland MBA.

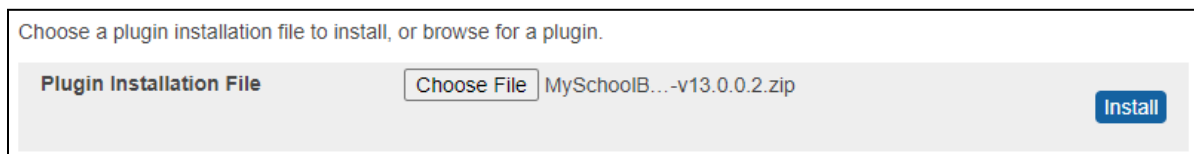
a. If you have a plugin named similar to **Heartland MBA**, select the Delete button to remove this plugin.

4. Install New Data Plugin

From the **Plugin Configuration** page, select the Install button located at the top of the page.

a. Plugin Install screen will appear. Select the Choose File option and select your downloaded plugin zip file. From the upload page, users will select the **ZIPPED** file and click the Install button. Once the plugin has been installed, **go to Step 5** of this guide.

(Note: the image below may have a different version from your download.)



Choose a plugin installation file to install, or browse for a plugin.

Plugin Installation File MySchoolB...-v13.0.0.2.zip

5. Enable Plugin

a. From the **Plugin Management** dashboard, enable the new plugin.

b. Once enabled, a pop up window will appear and the User must select “Enable” to provide access permissions to MySchoolBucks. Once enabled, the plugin will take a moment to load.

c. Plugin credentials should also appear once installed. While these credentials should be emailed directly to our Heartland team, ***please collect the Client ID and Client Secret at this time.*** ***NOTE: The Client Secret value will only be shown on the first entry after install. The value will be obfuscated on subsequent views. For new installs, these values may need to be shared with Heartland support.***

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6. Update Plugin Settings

- a. From the [Plugin Configuration page](#), click “MySchoolBucks Data Integration” and then click “Data Provider Configuration” in the Function column:


Function	Description
Data Provider Configuration	Data Provider configuration

- b. From the [Data Provider Configuration page](#), set the following options:
- c. Set the Access level to Full Access
- d. Set Page Size to 1000 and Click Submit

Additional Configuration

Access Level for v1 APIs

Maximum Page Size (1 - 1000)

 • Increasing the page size may adversely impact performance.

• Maximum Page Size does not apply to PowerQueries